

APPENDIX 2

Exchange Form



EXCHANGE FORM

To be completed by Eligible Holders and sent to the CSD Direct Participant (the Depository Participant), Banks and Brokers to participate in the Invitation to Exchange

Invitation to Exchange Certain Domestic Notes and Bonds of the Republic of Ghana, E.S.L.A. Plc, and Daakye Trust Plc (collectively, the “Eligible Bonds”) for New Bonds of the Republic of Ghana (the “New Bonds”)

THIS INVITATION TO EXCHANGE IS AVAILABLE ONLY TO REGISTERED HOLDERS OF ELIGIBLE BONDS (“ELIGIBLE HOLDERS”). Individual Investors, defined as natural persons that are the legal holders of record of Eligible Bonds, may now tender their Eligible Bonds and are considered Eligible Holders.

Eligible Holders whose validly submitted Offers are accepted by the Republic will receive on the Settlement Date principal amounts of New Bonds (rounded down to the nearest GHS1.00) calculated with the following consideration ratios (the “**Exchange Consideration Ratios**”) per applicable principal amount of Eligible Bonds tendered plus Accrued Interest Payable (as defined below) and, solely in respect of Eligible 2023 Bonds (as defined below), such Eligible Holders will also receive the Eligible 2023 Bonds Tender Fee (as defined below) (rounded down to the nearest GHS cent):

	Exchange Consideration Ratios (Ratios of principal amount of New Bonds to receive per (i) outstanding principal amount of Eligible Bonds tendered and (ii) amount of Accrued Interest Payable in respect thereof)												Cash Tender Fee*
	New Bond due												
Eligible Bond tendered:	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
Eligible 2023 Bonds	15%	15%	14%	14%	14%	14%	14%	N/A	N/A	N/A	N/A	N/A	2%
Eligible Post-2023 Bonds	9%	9%	9%	9%	8%	8%	8%	8%	8%	8%	8%	8%	N/A

* As a percentage of principal amount of the tendering Eligible Holder's Eligible 2023 Bonds

INVITATION TO EXCHANGE TIMETABLE:

Launch Date: 5 December 2022 (launch of the Invitation to Exchange)

Expiration Date: 16 January 2023 at 4:00 p.m. (GMT) (Deadline for Eligible Holders to submit Offers). (Note that the deadlines set by any CSD Direct Participant to Eligible Holders will be earlier than the Expiration Date).

Announcement Date: On or about 17 January 2023 (Announcement of acceptance of Offers by the Republic)

Settlement Date: 24 January 2023 (Settlement of New Bonds vs Tendered Bonds)

The above summarizes the anticipated schedule for the Invitation to Exchange, assuming, among other things, that the Republic of Ghana does not extend the Expiration Date or terminate Invitation to Exchange early. This summary is qualified in its entirety by, and should be read in conjunction with, the more detailed information appearing elsewhere in the Exchange Memorandum. All references are to Greenwich Mean Time (GMT) unless otherwise noted. Eligible Holders of the Eligible Bonds should inform themselves of any earlier deadlines that may be imposed by the CSD and/or any intermediaries, which may affect the timing of the submission of an Offer or Exchange Instruction. Capitalized terms not defined herein shall have the meanings assigned to them in the Exchange Memorandum.

SECTION A (PERSONAL DATA)

NAME OF ELIGIBLE HOLDER:		DATE(DD/MM/YYYY)	
NAME OF CSD DIRECT PARTICIPANT / DEPOSITORY PARTICIPANT (Bank, Broker, Custodian Bank, etc.):		ELIGIBLE HOLDER CSD CLIENT ID NO.:	
ADDRESS OF ELIGIBLE HOLDER:		MOB. NO. OF ELIGIBLE HOLDER:	

EMAIL ADDRESS OF ELIGIBLE HOLDER:			
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SECTION B (SECURITIES TO OFFER FOR EXCHANGE)

The following tables set forth the series of Eligible Bonds subject to the Invitation to Exchange (collectively, the “Eligible Bonds”):

1. GHS-denominated Eligible Bonds issued by the Republic of Ghana (the “GoG GHS Eligible Bonds”).

ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):

2. GHS-denominated Eligible Bonds issued by E.S.L.A. Plc (the “ESLA GHS Eligible Bonds”).

ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):

3. GHS-denominated Eligible Bonds issued by Daakye Trust Plc (the “Daakye GHS Eligible Bonds”).

ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):
ISIN:	AMOUNT:	AMOUNT (In words):

SECTION 3 (ELIGIBLE HOLDER SIGNATURE – if required by the CSD Direct Participant / the Depository Participant)

ELIGIBLE HOLDER'S SIGNATURE		DATE(DD/MM/YYYY)	
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FOR OFFICE USE ONLY (THE CSD DIRECT PARTICIPANT / DEPOSITORY PARTICIPANT)

SIGNATURE VERIFIED (ID and Signature)		DATE(DD/MM/YYYY)	
AUTHORISED BY (Name & ID):		AUTHORISED BY (Signature)	



THE REPUBLIC OF GHANA

DRAFT TERM SHEET FOR THE INVITATION TO EXCHANGE AND THE NEW BONDS

I. TERMS OF THE INVITATION TO EXCHANGE

ELIGIBLE HOLDERS:	Holders of the Republic of Ghana ("GOG" or the "Republic") notes and bonds and E.S.L.A. Plc and Daakye Trust Plc bonds set forth on Schedule 3 (the " Eligible Bonds "). Individual Investors (defined as natural persons that are the legal holders of record of Eligible Bonds) may now tender their Eligible Bonds and are considered Eligible Holders
DEBT EXCHANGE OFFER:	<p>Eligible Bonds (as defined on Schedule 3 hereto) due 2023 (the "Eligible 2023 Bonds") for seven (7) New Bonds maturing one per year consecutively from, and including, 2027 through, and including, 2033</p> <p>Eligible Bonds due after 2023 (the "Eligible Post-2023 Bonds") for twelve (12) New Bonds maturing one per year consecutively from, and including, 2027 through, and including, 2038</p> <p>Additionally, to Eligible Holders in respect of their Eligible 2023 Bonds, a cash tender fee of 2% of principal outstanding amount of such Eligible Bonds tendered and accepted</p>
EXCHANGE RATIOS:	As set forth on Schedule 2 hereto.
EXCHANGE MEMORANDUM:	The Invitation to Exchange is being made pursuant to the Exchange Memorandum of the Republic dated 5 December 2022 (as amended from time to time, the " Exchange Memorandum "). Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Exchange Memorandum
EXPIRATION DATE:	16 January 2023
SETTLEMENT DATE:	24 January 2023

II. COMMON TERMS OF THE NEW BONDS

ISSUER:	GOG
CURRENCY OF DEMONINATION AND PAYMENT:	GHS
NOMINAL HAIRCUT ON PRINCIPAL:	0%

PAST DUE AND ACCRUED INTEREST:	Capitalized interest (" Accrued Interest Payable ") added to the principal amount of the New Bonds as set forth on Schedule 2 hereto
FORM AND DENOMINATION:	The New Bonds will be in registered dematerialised form and will be offered and sold in a minimum denomination of GHS1.00 and integral multiples of GHS1.00 thereof
TAXATION:	Exemption from withholding for Non-Resident Holders
INSTRUMENT TYPE:	Registered and transferable
REGISTRAR AND CLEARING SYSTEM:	The New Bonds will be registered in an electronic format in the Central Securities Depository
OPTIONAL REDEMPTION:	At par
LISTING:	The New Bonds will be listed on the Ghana Fixed Income Market of the Ghana Stock Exchange for secondary market trading

III. FINANCIAL TERMS OF THE NEW BONDS
(as set forth in more detail on Schedule 1 hereto)

Maturity:	From 2027 to 2038 (one New Bond per year consecutively)
Interest Rate:	<ol style="list-style-type: none"> From and including 24 January 2023 (the "Settlement Date") to but excluding 24 January 2024: 0% From and including 24 January 2024 to but excluding 24 January 2025: 5% From and including 24 January 2025 to but excluding 24 January of the year of maturity (the "Maturity Date"): a step up interest rate as set forth on Schedule 1 hereto
Principal Payment:	One single payment on the respective Maturity Date
Interest Payment Dates:	Interest payable semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024

IV. OTHER TERMS AND CONDITIONS OF THE NEW BONDS

DOCUMENTATION:	A new Deed of Covenant (with Terms and Conditions attached thereto) and Pricing Supplements (for each New Bond)
FISCAL AGENT/TRUSTEE:	None
GOVERNING LAW:	The New Bonds (including any non-contractual obligations arising from or in connection with any of them) are governed by, and will be construed in accordance with Ghanaian law
STATUS:	The New Bonds constitute direct, unconditional and (subject to the provisions of the Negative Pledge) unsecured obligations of Ghana and rank and (subject to the provisions of the Negative Pledge) will rank pari passu, without any preference among themselves, and with all other present and future unsecured and unsubordinated obligations of Ghana, save only for such obligations as may be preferred by mandatory provisions of applicable law, provided, however, that Ghana shall have no obligation to effect equal or rateable payment(s) at any time with respect to any such other

unsecured and unsubordinated obligations of the Issuer and, in particular, shall have no obligation to pay other unsecured and unsubordinated obligations of the Issuer at the same time or as a condition of paying sums due on the New Bonds and vice versa

NEGATIVE PLEDGE:

So long as any of the New Bonds remain outstanding, the Republic of Ghana will not, save for certain standard exceptions create, incur, assume or permit to subsist any security interest upon the whole or any part of its present or future assets, undertakings or revenues to secure (i) any of its Domestic Public Indebtedness; (ii) any guarantees in respect of its Domestic Public Indebtedness; or (iii) the Domestic Public Indebtedness of any other person; without at the same time or prior thereto securing the New Bonds equally and rateably therewith

EVENTS OF DEFAULT:

Holders who hold not less than 25 percent in aggregate principal amount of the New Bonds then outstanding may declare the New Bonds to be immediately due and payable at their outstanding principal amount in any of the following events:

- (a) *Non-Payment*: the Republic fails to pay any principal on any New Bond when due and payable and such failure continues for a period of 15 days; or fails to pay interest on any New Bond or any applicable additional amounts when due and payable, and such failure continues for a period of 30 days.
- (b) *Breach of Other Obligations*: the Republic does not perform or comply with any of its other obligations under the New Bonds, and such default is not remedied within 45 days following a notice by a bondholder in connection therewith.
- (c) *Cross-default*: the Republic is in payment default in relation to any Domestic Public Indebtedness (other than the Eligible Bonds) or guarantee thereof, or has the maturity of any Domestic Public Indebtedness (other than the Eligible Bonds) accelerated; provided that the relevant Domestic Public Indebtedness exceeds US\$25,000,000 or its equivalent.
- (d) *Moratorium*: the Republic declares a moratorium in respect of its Domestic Public Indebtedness (other than the Eligible Bonds); or
- (e) *IMF Membership*: the Republic ceases to be a member of the IMF or ceases to be eligible to use the general resources of the IMF.
- (f) *Validity*: the Republic contests the validity of the New Bonds, denies any of its obligations thereunder, or it becomes unlawful for the Republic to perform its obligations under the New Bonds as a result of a change in law or regulation, or any final and unappealable ruling of any court in the Republic, or for any reason such obligations cease to be in full force and effect.
- (g) *Consents*: any authorisation, consent of, or filing or registration with any governmental authority necessary for the performance of any payment obligation of the

Republic under the New Bonds, when due, ceases to be in full force and effect or remain valid and subsisting.

A declaration of acceleration may be rescinded in certain circumstances by the resolution in writing of the holders of at least 66.7 per cent. in aggregate principal amount of the outstanding New Bonds

MODIFICATION PROVISIONS:

The New Bonds will contain provisions, commonly known as "collective action clauses," based upon the model provisions issued by the International Capital Markets Association in 2014 regarding future modifications to the terms of the New Bonds. Under these provisions the Republic of Ghana may amend the payment and any other provisions of any series of New Bonds by aggregating voting across multiple series of debt securities issued by the Republic of Ghana (including the New Bonds as well as other series of debt securities that may be issued by the Republic of Ghana) with the consent of supermajorities of less than 100% all the holders of such New Bonds. These collective action clauses will allow the Republic to (a) amend the payment provisions of any series of New Bonds and certain other reserved matters with the consent of the holders of at least 75% of the aggregate amount outstanding of such series and other non-reserved matters with the consent of the holders of at least 66 2/3% of the aggregate amount outstanding of such series; (b) make reserved matter modifications affecting two or more series of debt securities with the consent of (x) holders of at least 66 2/3% of the aggregate principal amount of the outstanding debt securities of all series that would be affected by that reserved matter modification (taken in aggregate) and (y) holders of more than 50% of the aggregate principal amount of the outstanding debt securities of each affected series (taken individually); and (c) make reserved matter modifications affecting two or more series of debt securities with the consent of holders of at least 75% of the aggregate principal amount of the outstanding debt securities of all affected series (taken in aggregate), provided that the proposed modifications are uniformly applicable to all affected series

Schedule 1 to Term Sheet

Financial Terms of the New Bonds

New Bond due	Annual Interest Rate*	Interest Payment**	Maturity	Principal Repayment
2027	1. From and including the Settlement Date to but excluding 24 January 2024: 0.00% 2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00% 3. From and including 24 January 2025 to but excluding 24 January 2027: 9.00%	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2027	One single payment on the Maturity Date (24 January 2027).
2028	1. From and including the Settlement Date to but excluding 24 January 2024: 0.00% 2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00% 3. From and including 24 January 2025 to but excluding 24 January 2028: 9.15%	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2028	One single payment at Maturity Date (24 January 2028).
2029	1. From and including the Settlement Date to but excluding 24 January 2024: 0.00% 2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00% 3. From and including 24 January 2025 to but excluding 24 January 2029: 9.30%	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2029	One single payment at Maturity Date (24 January 2029).
2030	1. From and including the Settlement Date to but excluding 24 January 2024: 0.00% 2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00% 3. From and including 24 January 2025 to but excluding 24 January 2030: 9.45%	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2030	One single payment at Maturity Date (24 January 2030).
2031	1. From and including the Settlement Date to but excluding 24 January 2024: 0.00% 2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00% 3. From and including 24 January 2025 to but excluding 24 January 2031: 9.60%	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2031	One single payment at Maturity Date (24 January 2031).

2032	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2032: 9.75%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2032	One single payment at Maturity Date (24 January 2032).
2033	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2033: 9.90%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2033	One single payment at Maturity Date (24 January 2033).
2034	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2034: 10.05%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2034	One single payment at Maturity Date (24 January 2034).
2035	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2035: 10.20%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2035	One single payment at Maturity Date (24 January 2035).
2036	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2036: 10.35%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2036	One single payment at Maturity Date (24 January 2036).
2037	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2037: 10.50%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2037	One single payment at Maturity Date (24 January 2037).
2038	<p>1. From and including the Settlement Date to but excluding 24 January 2024: 0.00%</p> <p>2. From and including 24 January 2024 to but excluding 24 January 2025: 5.00%</p> <p>3. From and including 24 January 2025 to but excluding 24 January 2038: 10.65%</p>	Semi-annually, in arrears, on 24 July and 24 January of each year, commencing on 24 July 2024.	24 January 2038	One single payment at Maturity Date (24 January 2038).

* Interest on each New Bond will not accrue until 2024, starting at a 5% rate on the anniversary of the Settlement Date in 2024, with a step up every subsequent anniversary of the Settlement Date at various rates.

** The first interest payment on each New Bond will be made on 24 July 2024.

Schedule 2 to Term Sheet

Exchange Consideration

	Exchange Consideration Ratios (Ratios of principal amount of New Bonds to receive per (i) outstanding principal amount of Eligible Bonds tendered and (ii) amount of Accrued Interest Payable in respect thereof)												Cash Tender Fee*
	New Bond due												
	Bond tendered:	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	
Eligible 2023 Bonds	15%	15%	14%	14%	14%	14%	14%	N/A	N/A	N/A	N/A	N/A	2%
Eligible Post-2023 Bonds	9%	9%	9%	9%	8%	8%	8%	8%	8%	8%	8%	8%	N/A

* As a percentage of principal amount of the Eligible Holder's Eligible 2023 Bonds tendered

Schedule 3 to Term Sheet

The Eligible Bonds

The following tables set forth the series of Eligible Bonds subject to the Invitation to Exchange (collectively, the "Eligible Bonds"). Treasury bills issued by the Republic and certain non-marketable securities issued by the Republic are not subject to this Invitation to Exchange. Such treasury bills and non-marketable securities may, however, be the subject of other exchanges and purchases by the Government of Ghana from time to time.

4. GHS-denominated Eligible Bonds issued by the Republic of Ghana.

	ISIN No.	Maturity Date	Outstanding Principal Amount
1	GHGGOG048331	2023-02-06	4,185,436,790
2	GHGGOG062613	2023-02-20	4,562,488,990
3	GHGGOG059114	2023-03-06	5,461,585,429
4	GHGGOG059494	2023-04-17	1,210,602,994
5	GHGGOG059890	2023-05-29	1,299,834,561
6	GHGGOG063942	2023-07-31	1,530,207,185
7	GHGGOG060815	2023-08-21	700,000,000
8	GHGGOG061086	2023-09-08	3,564,000,000
9	GHGGOG061151	2023-09-18	1,151,283,096
10	GHGGOG064478	2023-09-25	916,783,185
11	GHGGOG061326	2023-09-28	2,507,300,000
12	GHGGOG064767	2023-11-06	1,417,388,359
13	GHGGOG061870	2023-11-27	968,416,023
14	GHGGOG065012	2023-12-04	1,711,158,305
15	GHGGOG062084	2023-12-18	1,917,309,298
16	GHGGOG065723	2024-02-12	1,420,853,308
17	GHGGOG062860	2024-03-18	2,153,059,541
18	GHGGOG044744	2024-03-25	2,462,370,565
19	GHGGOG055062	2024-04-15	2,697,231,338
20	GHGGOG066416	2024-05-06	932,014,182
21	GHGGOG056219	2024-07-08	2,142,438,784
22	GHGGOG064619	2024-10-14	1,529,728,485
23	GHGGOG065269	2024-12-30	1,715,557,867
24	GHGGOG053935	2025-01-27	2,454,366,419

25	GHGGOG059262	2025-03-17	2,296,659,190
26	GHGGOG049263	2025-04-07	1,439,042,363
27	GHGGOG066150	2025-04-07	513,152,822
28	GHGGOG066556	2025-05-19	1,308,593,354
29	GHGGOG060195	2025-06-23	2,835,573,130
30	GHGGOG067224	2025-07-21	1,804,464,912
31	GHGGOG064254	2025-08-27	541,360,000
32	GHGGOG061466	2025-10-13	1,812,676,659
33	GHGGOG061383	2025-12-01	823,680,000
34	GHGGOG062738	2026-03-02	2,117,032,170
35	GHGGOG063314	2026-05-11	2,713,692,430
36	GHGGOG060427	2026-07-13	1,873,939,014
37	GHGGOG064247	2026-08-26	689,033,305
38	GHGGOG043563	2026-11-02	8,454,134,572
39	GHGGOG065145	2026-12-14	1,356,983,931
40	GHGGOG062373	2027-01-18	3,263,369,119
41	GHGGOG065921	2027-03-08	1,277,636,914
42	GHGGOG066424	2027-05-03	911,212,772
43	GHGGOG060674	2027-08-09	2,021,096,998
44	GHGGOG064312	2027-09-06	1,570,516,519
45	GHGGOG061714	2027-11-08	1,831,315,876
46	GHGGOG065475	2028-01-17	2,068,992,141
47	GHGGOG050246	2028-05-29	1,727,334,109
48	GHGGOG063546	2028-06-12	2,014,841,353
49	GHGGOG055922	2029-06-11	3,051,783,317
50	GHGGOG060682	2030-08-05	800,000,000
51	GHGGOG060732	2030-08-05	1,000,000,000
52	GHGGOG063835	2031-07-07	1,532,330,000
53	GHGGOG044751	2032-03-15	6,514,588,312
54	GHGGOG058660	2033-07-31	4,400,000,000
55	GHGGOG059072	2033-07-31	2,346,666,665
56	GHGGOG059064	2034-01-03	1,142,333,332
57	GHGGOG056458	2034-07-10	1,179,596,646
58	GHGGOG056763	2039-08-01	1,546,755,180
Total:			121,391,801,809

5. GHS-denominated Eligible Bonds issued by E.S.L.A. Plc.

	ISIN No.	Maturity Date	Outstanding Principal Amount
1	GHGESLA46972	2024-10-23	711,255,298
2	GHGESLA46980	2027-10-27	2,560,433,064
3	GHGESLA56021	2029-06-15	2,073,260,328
4	GHGESLA58118	2031-12-29	1,629,522,362
5	GHGESLA64439	2033-09-09	1,320,826,949
6	GHGESLA66376	2034-04-19	79,240,259
Total:			8,374,538,260

6. GHS-denominated Eligible Bonds issued by Daakye Trust Plc.

	ISIN No.	Maturity Date	Outstanding Principal Amount
1	GHGDTP066358	2025-04-30	169,360,479
2	GHGDTP061539	2027-10-18	1,826,837,737
3	GHGDTP063113	2031-04-16	626,333,745
Total:			2,622,531,961